



# Borrower Questionnaire

This form is used to gather information needed to facilitate the loan process as well as answers to some choices you have regarding the structure of your loan.

Borrowers	
Which loan program have you chosen?	<input type="checkbox"/> One-Step Fixed Rate Program <input type="checkbox"/> Standard Fixed Rate Program
Which loan term have you chosen?	
Do you want to enroll in automatic debit of your monthly payment? If automatic debit is not selected the interest rate will increase 0.20% from the rates listed in your loan quote unless noted otherwise.	<input type="checkbox"/> Yes <input type="checkbox"/> No
What day of the month is your current house payment due?	
Is your current house payment automatically withdrawn?	<input type="checkbox"/> Yes <input type="checkbox"/> No
What day of the month would you like your new payment to be due? Payment date must be between the 1st and 25th day of the month.	Day of month _____ <input type="checkbox"/> No specific date needed
Are you interested in scheduling your closing to miss your next home payment with your current lender?	<input type="checkbox"/> Yes, extremely interested <input type="checkbox"/> Somewhat interested <input type="checkbox"/> Not important
What is the status of your current homeowner's insurance premium?	<input type="checkbox"/> Paid in full for the year <input type="checkbox"/> Remaining balance still owed <input type="checkbox"/> Paid via lender escrow account
If you still have a remaining insurance balance, would you like to include the balance in your new loan?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are you interested in paying any of the loan costs out-of-pocket?	<input type="checkbox"/> Yes      If yes, max amount \$ _____ <input type="checkbox"/> No
Name exactly as it appears on state-issued identification	
Please take a moment to complete the information below from your home's dataplate, or please take a photo and email it to us. The dataplate is typically found on a cabinet door or utility closet. Credit Human Federal Credit Union customers do not need to furnish this information.	
Manufacturer name _____ Serial number(s) _____ Model name _____	Questions / Concerns