



Borrower Questionnaire

This form is used to gather information needed to facilitate the loan process as well as answers to some choices you have regarding the structure of your loan.

Borrowers	
Which loan program have you chosen?	<input type="checkbox"/> One-Step Fixed Rate Program <input type="checkbox"/> Standard Fixed Rate Program
Which loan term have you chosen?	
Do you want to enroll in automatic debit of your monthly payment? If automatic debit is not selected the interest rate will increase 0.20% from the rates listed in your loan quote unless noted otherwise.	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have you signed a purchase agreement with the seller?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have you made a deposit or paid any earnest money for your purchase?	<input type="checkbox"/> Yes <input type="checkbox"/> No \$ _____ to _____
Is a real estate agent involved?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are you using an escrow company or attorney for closing?	<input type="checkbox"/> Yes <input type="checkbox"/> No Company Name(s) _____ Contact Person _____ Phone _____
Name exactly as it appears on state-issued identification	Borrower _____ Co-Borrower _____
Buyer's Agent _____ Email _____ Phone _____	Seller's Agent _____ Email _____ Phone _____
Seller contact for a home sold by a private party	Seller's Name(s) _____ Email _____ Phone _____
Seller contact for a home sold by a dealership	Company Name _____ Salesperson _____ Email _____ Phone _____
Who can provide access to the home if needed for an inspection or appraisal?	Name _____ Phone _____